

Monthly Report of Primary Sponsored Program Expenditure

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Primary Learning Objectives

- This session is to survey participants utilization of the information contained in the Primary Sponsored Program Expenditure Report.
- This session will review report tabs and suggest how the report's content may be used to help project and forecast trends.
- This session will demonstrate report's drill down functionality

Questionnaire

- What College or Department do you work? What is your role?
- Do you have knowledge of the Sponsored Program Expenditures Report?
- Do you receive a copy of the Sponsored Program Expenditures Report? If yes, do you find its content useful?
- How frequently do you access or analyze financial data specific to your College or Department?
- Would receipt of the Sponsored Program Expenditure Report benefit your role?

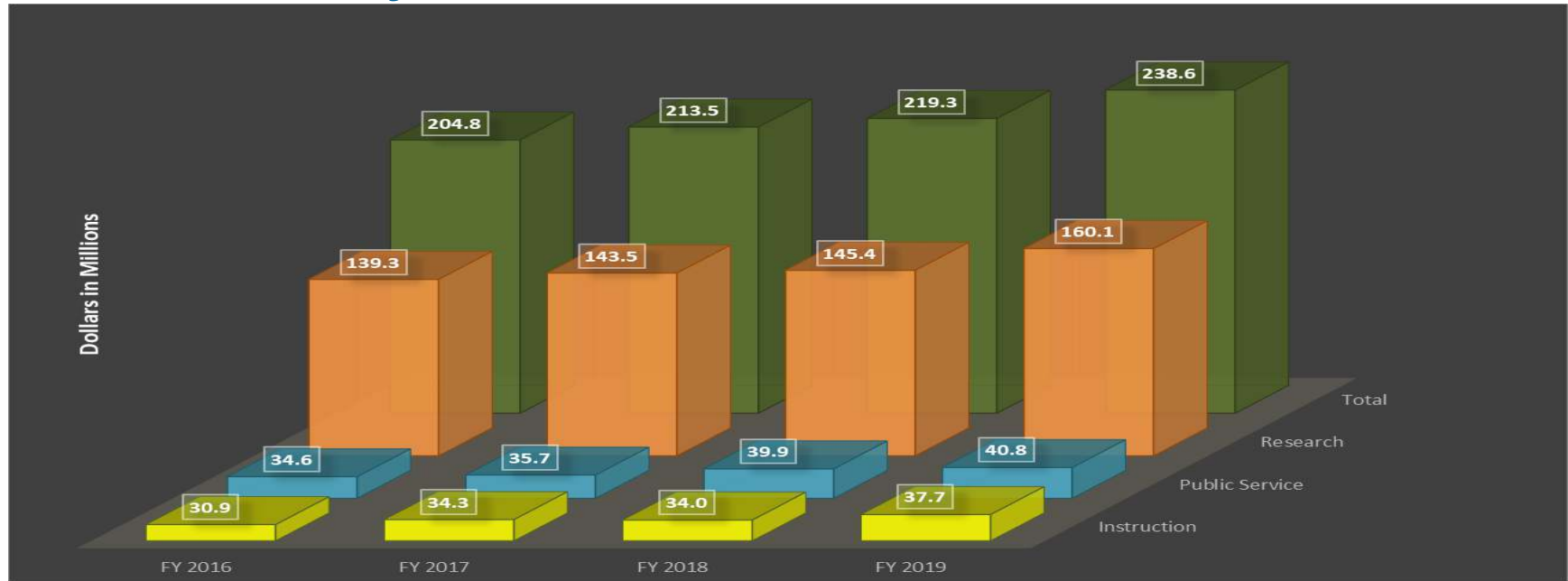
Report Summary

- Report of Primary Sponsored Expenditures reports on current fiscal year-to-date and includes three prior fiscal years
- Report is distributed from VP Finance Office (typically) on a monthly basis
- Where appropriate you will find comments at the bottom of the reports.

Report Summary continued...

- There are eleven tabs contained in the Excel Workbook, which is generated from Cognos.
- Where appropriate you will find comments at the bottom of each tab contained in the reports
- The first tab, titled **CHART 1**, shows projections for the current Fiscal Year.

Sponsored Primary Program Expenditures with Projected Data for Current Fiscal Year



Report Summary continued...

- Tabs 2 - 11 share data about expenditures by, sponsor, program and source, F & A recovery by accounting period (month) and by college, sponsored primary expenditures by college, research expenditures by college, awards by college, and proposals by college, DHHS expenditures by college, NSF expenditures by college.
- Where appropriate you will find comments at the bottom of the reports.

Total External Fund Expenditures By Sponsor (includes Subawards to and from UD)



Expenditures by Program & Source

		FY 2016		FY 2017		FY 2018		FY 2019	
		Expenditures	% of Grand Total	Expenditures	% of Grand Total	Expenditures	% of Grand Total	Expenditures	% of Grand Total
Research	FEDERAL CONTRACTS AND GRANTS	91,181	44.5%	97,529	45.7%	99,103	45.2%	78,880	46.4%
	STATE CONTRACTS AND GRANTS	11,978	5.8%	11,378	5.3%	10,939	5.0%	7,046	4.1%
	OTHER CONTRACTS AND GRANTS	25,726	12.6%	26,027	12.2%	27,357	12.5%	23,667	13.9%
	STATE APPROPRIATION	3,718	1.8%	4,600	2.2%	4,527	2.1%	2,961	1.7%
	GIFT	6,372	3.1%	3,597	1.7%	2,984	1.4%	2,099	1.2%
	ENDOWMENT INCOME, RESTRICTED	277	0.1%	414	0.2%	482	0.2%	254	0.1%
	Research Total	139,253	68.0%	143,545	67.2%	145,392	66.3%	114,907	67.6%
Instruction	FEDERAL CONTRACTS AND GRANTS	5,158	2.5%	4,919	2.3%	5,317	2.4%	3,915	2.3%
	STATE CONTRACTS AND GRANTS	1,167	0.6%	1,653	0.8%	821	0.4%	583	0.3%
	OTHER CONTRACTS AND GRANTS	1,238	0.6%	1,757	0.8%	2,033	0.9%	1,119	0.7%
	STATE APPROPRIATION	8,021	3.9%	7,775	3.6%	7,632	3.5%	5,416	3.2%
	GIFT	9,334	4.6%	10,141	4.7%	9,708	4.4%	8,868	5.2%
	ENDOWMENT INCOME, RESTRICTED	6,020	2.9%	8,052	3.8%	8,527	3.9%	5,716	3.4%
	Instruction Total	30,939	15.1%	34,298	16.1%	34,038	15.5%	25,617	15.1%
Public Service	FEDERAL CONTRACTS AND GRANTS	10,256	5.0%	10,295	4.8%	10,368	4.7%	7,936	4.7%
	STATE CONTRACTS AND GRANTS	14,308	7.0%	14,444	6.8%	18,262	8.3%	13,814	8.1%
	OTHER CONTRACTS AND GRANTS	4,300	2.1%	4,370	2.0%	5,097	2.3%	4,053	2.4%
	STATE APPROPRIATION	3,850	1.9%	3,937	1.8%	3,889	1.8%	2,625	1.5%
	GIFT	1,426	0.7%	2,320	1.1%	1,976	0.9%	1,090	0.6%
	ENDOWMENT INCOME, RESTRICTED	435	0.2%	329	0.2%	316	0.1%	39	0.0%
	Public Service Total	34,575	16.9%	35,695	16.7%	39,908	18.2%	29,557	17.4%
Grand Total		204,767	100.0%	213,538	100.0%	219,338	100.0%	170,081	100.0%

F & A by Period

Accounting Period	FY 2016	FY 2017	Delta	FY 2018	Delta	FY 2019	Delta	Delta %
1	4,083	3,808	(275)	3,926	118	4,039	113	3%
2	3,499	3,806	307	3,882	76	4,101	219	6%
3	2,487	2,652	165	2,535	(117)	2,668	132	5%
4	2,406	2,672	266	2,610	(62)	3,032	422	16%
5	2,267	2,576	310	2,441	(136)	2,855	414	17%
6	2,430	2,367	(63)	2,204	(163)	2,593	389	18%
7	2,275	2,531	256	2,821	290	3,104	283	10%
8	2,323	2,769	445	2,545	(224)	3,050	505	20%
9	2,439	2,816	377	2,833	17	3,130	297	10%
10	2,514	2,663	150	2,863	200			
11	2,614	2,792	179	2,952	160			
12	4,452	4,575	123	5,175	600			
Total	33,787	36,028	2,240	36,789	761	28,572	2,774	11%

F & A by College

College or Administrative Unit *	FY 2016 Generated	% of Grand Total	FY 2017 Generated	% of Grand Total	Relative Delta	FY 2018 Generated	% of Grand Total	Relative Delta	FY 2019 Generated	% of Grand Total	Absolute Delta **
AGRICULTURE & NATURAL RESOURCE	2,877	9%	2,592	7%	-10%	2,084	6%	-20%	1,606	6%	105
ARTS & SCIENCES	7,708	23%	7,865	22%	2%	7,806	21%	-1%	5,558	19%	77
EARTH OCEAN & ENVIRONMENT	3,363	10%	3,418	9%	2%	3,298	9%	-4%	2,322	8%	(129)
EDUCATION & HUMAN DEVELOPMENT	2,545	8%	3,111	9%	22%	3,238	9%	4%	2,274	8%	(132)
ENGINEERING	11,242	33%	11,178	31%	-1%	12,007	33%	7%	8,793	31%	449
HEALTH SCIENCES	3,086	9%	4,147	12%	34%	3,763	10%	-9%	3,257	11%	642
LERNER COLG OF BUS & ECON	71	0%	68	0%	-5%	23	0%	-66%	21	0%	(0)
OTHER	2,532	7%	3,210	9%	27%	4,153	11%	29%	4,433	16%	1,743
PROVOST	362	1%	438	1%	21%	418	1%	-5%	302	1%	15
Grand Total	33,787	100%	36,028	100%	7%	36,789	100%	2%	28,568	100%	2,770

Program Expense by College

College or Administrative Unit *	FY 2016			FY 2017			FY 2018			FY 2019		
	Research	Public Service	Instruction	Research	Public Service	Instruction	Research	Public Service	Instruction	Research	Public Service	Instruction
AGRICULTURE & NATURAL RESOURCE	18,494	8,873	2,641	17,224	9,042	2,115	13,260	9,787	1,757	10,059	7,078	1,060
ARTS & SCIENCES	25,227	6,856	8,015	25,439	6,146	9,826	26,929	6,303	9,342	20,144	5,010	6,670
EARTH OCEAN & ENVIRONMENT	11,450	2,165	3,138	11,598	2,879	2,889	11,434	2,402	3,104	7,886	1,293	2,383
EDUCATION & HUMAN DEVELOPMENT	10,568	11,662	2,614	11,077	12,114	2,869	8,362	15,436	3,025	5,714	11,590	2,143
ENGINEERING	41,524	291	3,967	41,309	182	4,919	45,310	385	5,730	34,645	756	4,412
EXECUTIVE VP & UNIV TREASURER	0	10	0	0	0	0	0	112	0	24	30	0
HEALTH SCIENCES	18,925	318	2,290	21,995	175	1,724	19,710	109	1,610	15,798	84	871
LERNER COLG OF BUS & ECON	375	279	3,179	366	278	4,546	80	412	4,104	(22)	344	3,194
OTHER	12,082	2,324	3,009	14,079	2,690	3,007	19,821	2,590	2,330	20,377	1,846	1,368
PROVOST	607	1,797	2,084	458	2,190	2,402	487	2,371	3,035	282	1,526	3,516
Total	139,253	34,575	30,939	143,545	35,695	34,298	145,392	39,908	34,038	114,907	29,557	25,617

Research Expense by College

College or Administrative Unit*	FY 2016 Expenditures	FY 2017 Expenditures	Delta	FY 2018 Expenditures	Delta	FY 2019 Expenditures	Delta **
AGRICULTURE & NATURAL RESOURCE	18,494	17,224	-7%	13,260	-23%	10,059	4%
ARTS & SCIENCES	25,227	25,439	1%	26,929	6%	20,144	6%
EARTH OCEAN & ENVIRONMENT	11,450	11,598	1%	11,434	-1%	7,886	-8%
EDUCATION & HUMAN DEVELOPMENT	10,568	11,077	5%	8,362	-25%	5,714	-11%
ENGINEERING	41,524	41,309	-1%	45,310	10%	34,645	10%
HEALTH SCIENCES	18,925	21,995	16%	19,710	-10%	15,798	16%
LERNER COLG OF BUS & ECON	375	366	-2%	80	-78%	(22)	-134%
OTHER	12,082	14,079	17%	19,821	41%	20,377	59%
PROVOST	607	458	-25%	487	6%	282	-2%
Total	139,253	143,545	3%	145,392	1%	114,883	13%

Awards by College

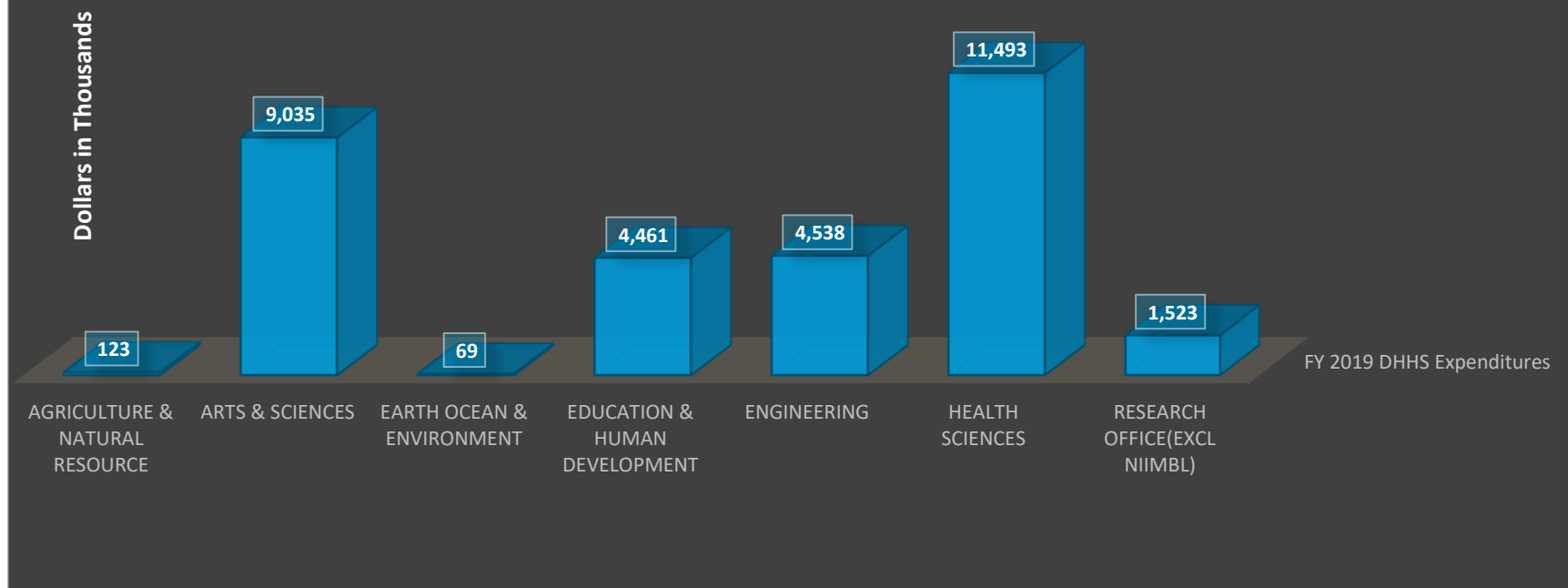
College or Administrative Unit *	FY 2016				FY 2017				FY 2018				FY 2019			
	Award Count	Funded Amount	Future Funding	Total	Award Count	Funded Amount	Future Funding	Total	Award Count	Funded Amount	Future Funding	Total	Award Count	Funded Amount	Future Funding	Total
AGRICULTURE & NATURAL RESOURCE	127	18,921	453	19,373	133	15,718	311	16,030	108	21,773	4,020	25,794	67	11,143	3,383	14,526
ARTS & SCIENCES	172	34,315	2,120	36,435	191	35,283	4,217	39,500	185	24,123	9,989	34,112	149	14,519	9,790	24,309
EARTH OCEAN & ENVIRONMENT	63	13,172	747	13,918	74	15,786	1,165	16,951	51	10,429	3,920	14,349	45	6,903	1,187	8,090
EDUCATION & HUMAN DEVELOPMENT	87	27,198	2,949	30,147	80	20,117	983	21,100	90	19,622	15,215	34,837	87	14,388	1,043	15,431
ENGINEERING	138	52,109	4,265	56,374	129	41,115	4,508	45,623	155	30,600	13,383	43,982	117	24,108	14,750	38,858
EXECUTIVE VP & UNIV TREASURER	3	58	0	58					5	1,164	0	1,164				
HEALTH SCIENCES	48	16,665	82	16,748	53	23,785	4,858	28,643	59	26,519	10,596	37,115	44	13,482	29,868	43,350
LERNER COLG OF BUS & ECON	10	964	0	964	10	4,300	(1,680)	2,620	3	368	0	368	4	361	0	361
OTHER	26	7,900	408	8,307	20	51,479	43,309	94,787	17	12,414	4,929	17,344	26	15,614	24,348	39,963
PROVOST	5	2,635	(0)	2,635	7	2,006	0	2,006	10	2,875	486	3,361	6	1,171	80	1,251
Total	679	173,936	11,024	184,960	697	209,588	57,671	267,259	683	149,886	62,539	212,425	545	101,690	84,449	186,139

Proposals by College

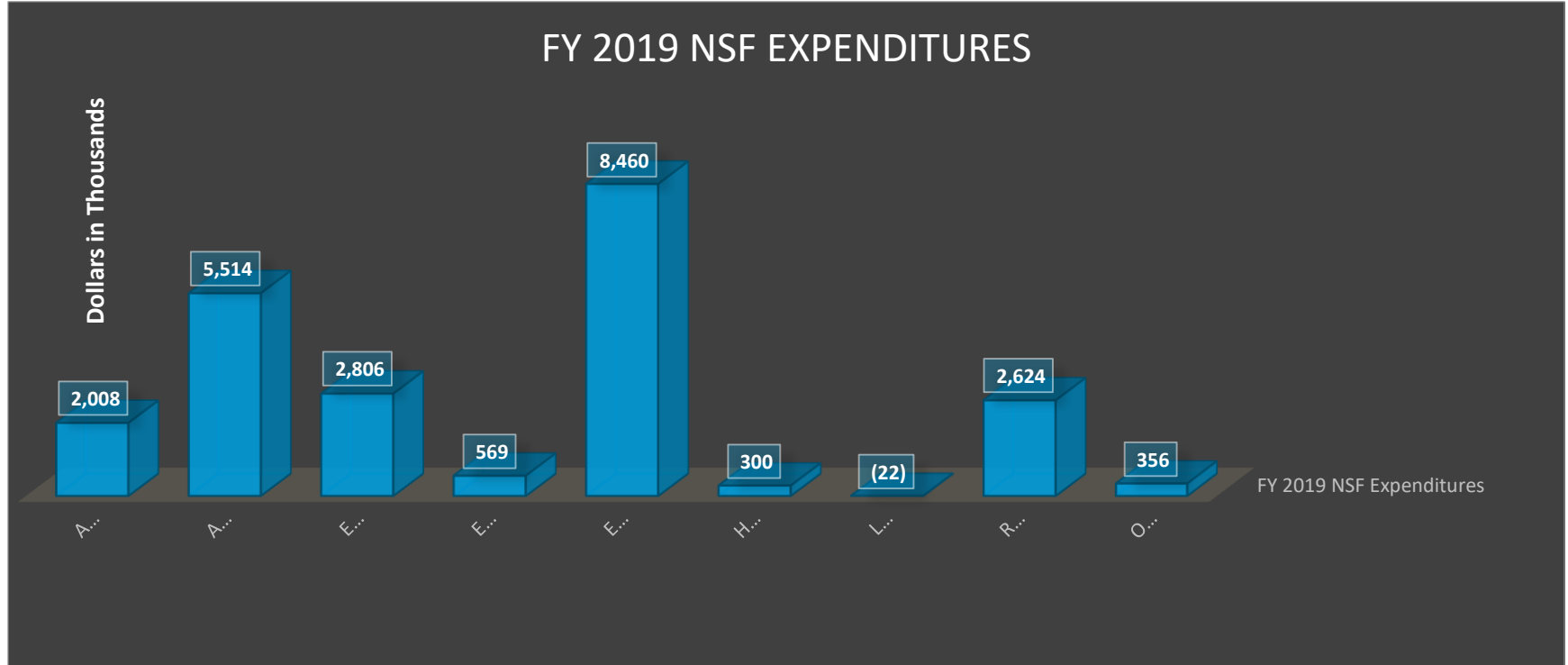
College or Administrative Unit*	FY 2016				FY 2017				FY 2018				FY 2019			
	Proposal Count	Sum Sponsor Direct	Sponsor F&A	Total	Proposal Count	Sum Sponsor Direct	Sponsor F&A	Total	Proposal Count	Sum Sponsor Direct	Sponsor F&A	Total	Proposal Count	Sum Sponsor Direct	Sponsor F&A	Total
AGRICULTURE & NATURAL RESOURCE	261	49,348	9,025	58,373	242	51,467	9,016	60,484	222	79,563	7,374	86,937	176	40,560	6,345	46,905
ARTS & SCIENCES	396	125,924	33,177	159,101	377	140,495	38,584	179,080	443	165,626	38,875	204,501	372	133,407	36,331	169,738
EARTH OCEAN & ENVIRONMENT	193	52,377	12,122	64,499	155	133,120	19,571	152,691	139	97,764	10,214	107,978	118	36,031	7,267	43,298
EDUCATION & HUMAN DEVELOPMENT	161	89,663	9,668	99,331	157	67,966	7,087	75,053	157	35,998	4,056	40,054	124	41,024	6,835	47,859
ENGINEERING	440	223,020	64,245	287,265	484	285,870	54,764	340,634	521	430,618	74,782	505,400	358	163,129	45,025	208,155
EXECUTIVE VP & UNIV TREASURER	3	590	0	590	1	248	107	355	4	563	29	592	1	1,022	13	1,034
HEALTH SCIENCES	159	138,341	29,449	167,790	173	110,293	24,059	134,352	170	166,847	32,203	199,050	127	70,194	21,544	91,738
LERNER COLG OF BUS & ECON	19	12,887	3,043	15,930	18	7,400	229	7,629	16	1,212	204	1,416	14	1,379	72	1,451
OTHER	72	44,988	7,928	52,915	73	59,682	17,025	76,707	80	137,959	29,771	167,730	58	93,473	12,760	106,233
PROVOST	11	4,098	175	4,273	16	5,611	319	5,929	11	2,870	572	3,442	13	2,580	260	2,840
Total	1,715	741,237	168,832	910,069	1,696	862,152	170,761	1,032,914	1,763	1,119,019	198,081	1,317,099	1,361	582,799	136,452	719,251

DHHS Expenditures by College

FY 2019 DHHS EXPENDITURES



NSF Expenditures by College



Drill Down Functionality Available for the Following Reports:

Drill Down Functionality on the Following Reports:

- Awards by College
- Expense by Program
- F & A by College
- Program Expense by College
- Proposals by College
- Research Expense by College

Delaware Coalition to Dismantle... Awards by College - Fiscal Year... Awards by College - FY Details... Awards by College - FY Details... Research Administration Conf... +

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Awards by College - Fiscal Year Summary

UNIVERSITY OF DELAWARE
AWARDS BY COLLEGE
(thousands of dollars)

Blue hyperlinks are functional when the report is generated as HTML.

	FY 2019			
	Award Count	Funded Amount	Future Funding	Total
AGRICULTURE & NATURAL RESOURCE	67	11,826	2,678	14,504

*The Provost line includes awards established in the Delaware Biotechnology Institute, Institute for Energy Conversion, Center for International Studies, and several other small units. However, faculty performing research in any of the aforementioned areas that have a home department in their college and have their awards set up under their college's dept ID will be accounted for in their college's numbers.

Notes:
Actual awards at the time of the report generation may vary.
Data reflected in the tables is recorded at a point in time and may be subject to variation.
All sponsored research activity (inclusive of all program values) borne in the Research Office included in analysis.
Funded amount is in hand and future funds are expected in outlying years. Amounts in future funding can move to Funded column over time.
FY 2019 Mar 31, 2019 12:00:00 AM

This report is a subset of the [main] Sponsored Program Expenditures Report, which is distributed monthly from the University Finance Office. As a result data displayed in this report is dependent upon the user's security level [access] to purpose codes in PeopleSoft as well as optional selections made at the time the report is created.

Source: UD Financial Data Mart
10:40 AM

Delaware Coalition to Dismantle... Awards by College - Fiscal Year... Awards by College - FY Details... Awards by College - FY Details... Research Administration Conf...

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Awards by College - FY Details Dept Drill Through Report

UNIVERSITY OF DELAWARE
AWARDS BY COLLEGE & DEPT ID
(thousands of dollars)

Blue hyperlinks are functional when the report is generated as HTML.

AGRICULTURE & NATURAL RESOURCE

	FY 2019			
	Award Count	Funded Amount	Future Funding	Total
02101	3	1,648	0	1,648
02130	5	1,311	1,625	3,136
02150	7	1,079	0	1,079
02160	11	525	0	525
02170	24	4,251	853	5,104
02210	16	2,932	0	2,932
02320	1	80	0	80

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BI-UDWE
Jun 3, 2019

Source: UD Financial Data Mart
10:52 AM

Delaware Coalition to Dismantle... Awards by College - Fiscal Year... Awards by College - FY Details... Awards by College - FY Details... Research Administration Conf...

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Awards by College - FY Details A ... Drill Through Report

UNIVERSITY OF DELAWARE
AWARDS BY COLLEGE & DEPT ID with AWARD ID

Blue hyperlinks are functional when the report is generated as HTML.

AGRICULTURE & NATURAL RESOURCE

DEPTID: 02130

	FY 2019			
	Award Count	Funded Amount	Future Funding	Total
1921310	1	76	67	143
2004112405	1	75	0	75
2018-70027-28588	1	879	1,758	2,637
58011118003-01	1	56	0	56
RM18RMETS524C006	1	225	0	225

*The Provost line includes awards established in the Delaware Biotechnology Institute, Institute for Energy Conversion, Center for International Studies, and several other small units.
However, faculty performing research in any of the aforementioned areas that have a home department in their college and have their awards set up under their college's dept ID will be accounted for in their college's numbers.

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BI-UDEW
Jun 3, 2019

Source: UD Financial Data Mart
11:33 AM

Report Drill Down Functionality Continued...

- These are complex reports and will take some time to run.
- CBO within each college has capabilities to drill down to various levels within each report. CBOs may request that the reports be sent to specific individuals.
- If a college's CBO wants another individual in their college to have access to run these reports the CBO should email to Devora for review and approval.
- For other users approved to use these reports, their security will be based on their row level security.

Q & A Session

Dr. Anshuman Razdan (AR)

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